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บริษัท เชียงใหม่ฟรอสเซนฟู๊ดส์ จำกัด (มหาชน)

149/34 ซอยแองโกลพลาซ่า ถนนสุรวงศ์ แขวงสุริยวงศ์ เขตบางรัก กรุงเทพฯ 10500

CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED.

149/34 Soi Anglo Plaza Surawongse Rd., Suriyawongse, Bangrak, Bangkok 10500 Thailand

Tel : (662) 634-0061-4, 238-4091 Fax : (662) 238-4090

10 November 2015

Subject: Report on the Preliminary Result of Tender Offer for all securities of the Company (Form 247-6 Khor)

To: Director and Manager
The Stock Exchange of Thailand

Attachment: Copy of Preliminary Result of Tender Offer for all securities of the Company (Form 247-6 Khor)

Chiangmai Frozen Foods Public Company Limited ("the company") would like to inform that the company has received the Preliminary Result of Tender Offer for all securities of the Company (Form 247-6-Khor) on 10 November 2015 from Northern Agricultural Company Limited ("NA") as the offeror, the details is hereby attach.

Please be informed accordingly.

Yours Sincerely,

Ankoon Pholpipattanaphong

Authorized Director



บริษัท เกษตรเหนือ จำกัด

NORTHERN AGRICULTURAL CO., LTD.

สำนักงานใหญ่ : 1/2 หมู่ที่ 16 ต.แม่ตุน อ.ฝาง จ.เชียงใหม่ 50110 Tel : 053-346114-5 Fax : 053-346115

สาขาที่ 1 : 99/8 หมู่ที่ 1 ต.พระราม 2 ต.บึงน้ำจืด อ.เมืองสมุทรสาคร จ.สมุทรสาคร 74000 Tel : 034-812557-8 Fax :

(Translation)

10 November 2015

Subject: Submission of the Report on Preliminary Result of the Tender Offer for Securities of Chiangmai Frozen Foods Public Company Limited (Form 247-6-Khor)

To: Secretary-General of the Securities and Exchange Commission
Director and Manager of the Stock Exchange of Thailand

Enclosure: The Report on Preliminary Result of the Tender Offer for Securities of Chiangmai Frozen Foods Public Company Limited (Form 247-6-Khor)

Northern Agricultural Company Limited (the "Company"), as the Tender Offeror, has made the Tender Offer for all securities of of Chiangmai Frozen Foods Public Company Limited ("CM") with the Tender Offer period of 25 business days from 12 October 2015 to 16 November 2015.

The Company would like to submit the report on preliminary result of the Tender Offer for securities of Chiangmai Frozen Foods Public Company Limited (Form 247-6-Khor) to the Securities and Exchange Commission, the Stock Exchange of Thailand and CM as detail provided in enclosure.

Please be informed accordingly.

Sincerely Yours

Northern Agricultural Company Limited

Signature of Authorized Person

(MS. NAPAPORN JAKPAN)

The Offeror

(Translation)

Form of Report on the Preliminary Result of the Tender Offer

1. Date of submission of this form:
10 November 2015
2. Name of securities which are the subject of the Tender Offer:
Ordinary shares of Chiangmai Frozen Foods Public Company Limited (the "Target")
3. Name of the Tender Offeror:
Northern Agricultural Company Limited (the "Offeror")
4. Name of the Preparer of the Tender Offer:
KTB Advisory Company Limited
5. Tender Offer Period:
25 business days starting from 12 October 2015 to 16 November 2015
6. Amount and percentage of securities held prior to making the Tender Offer and securities tendered up to the end of 9 November 2015

6.1. Shares

	Type of shares	No. of shares	% of total issued and paid-up shares of the Target	% of total voting rights of the Target
Shares held prior to making the Tender Offer	Ordinary share	129,989,850	34.11	34.11
Shares tendered	Ordinary share	26,424,203	6.93	6.93
Shares held prior to making the Tender Offer and shares tendered	Ordinary share	156,414,053	41.04	41.04

6.2. Convertible Securities

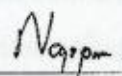
- None -

(Translation)

We hereby certify that the above information is correct and accurate and that there is no information contained herein that may lead other persons to misunderstand in any material respect and no concealment is made of any material information.

Northern Agricultural Company Limited

Signature of Authorized Person _____



(MS. NAPAPORN JAKPAN)

The Offeror