

CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED

STATISTICS OF OPERATION RESULT

Particular	Unit	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
Sales	Mill baht	1,321.5	1,367.6	1,293.4	1,491.5	1,426.5	1,413.6	1,419.9	1,465.5	1,357.9	1,265.5
Gross margin	Mill baht	408.1	338.7	244.3	380.7	313.6	272.7	344.2	403.3	323.3	246.6
Gross margin	%	30.9	24.8	18.9	25.5	22.0	19.3	24.2	27.5	23.8	19.5
Net profit	Mill baht	211.2	158.2	55.8	174.1	135.8	60.4	119.6	196.4	160.4	97.5
Net profit	%	16.0	11.6	4.3	11.7	9.5	4.3	8.4	13.4	11.8	7.7
Net profit	Baht/Share	0.55	0.42	0.15	0.46	0.36	0.16	0.31	0.52	0.42	0.26
Dividend	Baht/Share	0.50	0.35	0.14	0.28	0.31	0.10	0.20	0.35	0.34	0.21
Dividend	%	90.3	84.3	95.7	61.3	87.0	63.1	63.7	67.9	80.8	82.1
Total Assets	Mill baht	1,305.5	1,358.8	1,273.5	1,441.8	1,454.1	1,387.0	1,488.6	1,617.5	1,575.7	1,559.0
Current Assets	Mill baht	817.9	888.6	843.6	1,029.7	1,057.0	1,022.0	1,146.0	1,219.1	1,114.8	1,073.2
Current Liabilities	Mill baht	97.4	87.9	76.9	113.5	92.0	79.2	98.7	103.5	460.9	83.0
Current Ratio	Time	8.4	10.1	11.0	9.1	11.5	12.9	11.6	11.8	13.4	12.9
Shareholders' Equity	Mill baht	1,208.1	1,271.0	1,170.3	1,298.7	1,326.8	1,267.5	1,348.9	1,469.1	1,443.8	1,424.7
Debt Ratio	Time	0.08:1	0.07:1	0.09:1	0.11:1	0.10:1	0.09:1	0.10:1	0.10:1	0.09:1	0.09:1
Book value	Baht/Share	3.17	3.33	3.07	3.41	3.48	3.33	3.54	3.85	3.79	3.74
Market price/share-End of year		4.40	4.06	3.24	5.05	4.14	3.78	3.88	4.38	5.60	3.94
P/E Ratio (End of year)		6.92	10.57	28.52	11.10	10.12	21.87	14.45	9.54	11.71	15.80