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บริษัท เชียงใหม่ฟรอสเซ่นฟู๊ดส์ จำกัด (มหาชน)

149/34 ซอยแองโกลพลาซ่า ถนนสุรวงศ์ แขวงสุริยวงศ์ เขตบางรัก กรุงเทพฯ 10500

CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED.

149/34 Soi Anglo Plaza Surawongse Rd., Suriyawongse, Bangrak, Bangkok 10500 Thailand

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8 October 2015

Subject: Acknowledgement of the tender offer for all securities of Chiangmai Frozen Foods Public Company Limited and appointment of the Independent Financial Advisor.  
(Revised IFA's company name )

To: Director and Manager  
The Stock Exchange of Thailand

Attachment: The tender offer for all securities of Chiangmai Frozen Foods Public Company Limited by Northern Agricultural Company Limited (Form 247-4)

Chiangmai Frozen Foods Public Company Limited (“the company”) would like to inform that the company has received the tender offer for all securities of Chiangmai Frozen Foods Public Company Limited (Form 247-3) on 8 October 2015 from Northern Agricultural Company Limited (“NA”) as the offeror, the details is hereby attach. In this regards, the Board of Directors Meeting of the Company No. 4/2015 held on 8 October 2015 has resolved to appoint **Asia Plus advisory Company Limited** as the Independent Financial Advisor for the shareholder purposely making an opinion toward the tender offer. The Company shall arrange to deliver the report for the opinion of independent financial advisor toward the tender offer to all shareholders of the company within the period specified by law. If there shall be further development, the company shall keep all the investors updated.

Please be informed accordingly.

Yours Sincerely,

Suwat Phongphasura

Authorized Director