

(Audited Yearly F/S and Consolidated F/S (F45-3))
Report: Audited yearly and consolidated statements as follows.

Name: **CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED**

<u>The Consolidated Financial Statement</u>	Audited (In thousands)	
	Ending	31 December
	For year	
Year	2009	2008
Net profit (loss)	211,167	142,306
EPS (baht)	0.55	0.37

<u>The Company Financial Statement</u>	For year	
	2009	2008
Year	2009	2008
Net profit (loss)	207,054	136,680
EPS (baht)	0.54	0.36

Auditors Opinion:
Unqualified Opinion

Comment: Please see details in financial statements, auditor's
report and remarks from SET SMART

“ The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial Statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission. ”

Signature Signed
 (Mr. Suwat Phongphasura)
Position Authorized Director
Authorized to sign on behalf of the company