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บริษัท เชียงใหม่ฟรozenฟู๊ดส์ จำกัด (มหาชน)

149/34 ซอยแองโกลพลาซ่า ถนนสุรวงศ์ แขวงสุริยวงศ์ เขตบางรัก กรุงเทพฯ 10500

CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED.

149/34 Soi Anglo Plaza Surawongse Rd., Suriyawongse, Bangrak, Bangkok 10500 Thailand

Tel : (662) 634-0061-4, 238-4091 Fax ; (662) 238-4090

26 December 2013

Re : Notification on the changing in the Company's shareholder

To : Manager and Director  
The Stock Exchange of Thailand

ITOCHU Corporation and ITOCHU (THAILAND) LTD, the shareholder of Chiangmai Frozen Foods Public Company Limited (“the Company”) who hold 50,440,665 and 25,789,335 shares or equal to 13.23 and 6.77 percent, respectively, of the total registered and paid up capital of the Company, disposed their entire shares to 3 existing shareholder of the Company and 5 new shareholders (the “Purchasers”) at the price of Baht 4.08 per share on December 25, 2013. Such disposition results in ITOCHU Corporation and ITOCHU (THAILAND) LTD not being the shareholder of the Company. Details of each purchasers of the Company's shares are as follow:

Name of Purchasers	Securities held before acquisition		Securities acquired		Securities held after acquisition		Relations
	Number of shares	%	Number of shares	%	Number of shares	%	
1. Northern Agricultural Co., Ltd.	66,755,700	17.51	16,770,400	4.40	83,526,100	21.91	None
2. Mrs. Pornthip Ratanaamornpin	0	0.00	12,000,000	3.15	12,000,000	3.15	None
3. Mrs. Supuck Pataratirakul	0	0.00	11,434,500	3.00	11,434,500	3.00	None
4. Mr. Supoj Wongjirattikarn	912,649	0.24	8,328,500	2.18	9,241,149	2.42	None
5. Mr. Prasert Trichakraphop	100,000	0.03	7,623,000	2.00	7,723,000	2.03	None
6. Ms. Kornwika Vongsariyavanich	0	0.00	7,384,000	1.94	7,384,000	1.94	None
7. Mr. Chatree Laowanichwith	0	0.00	7,353,600	1.93	7,353,600	1.93	None
8. Mr. Thanit Vachareeyanukul	0	0.00	5,336,000	1.40	5,336,000	1.40	None
<b>Total</b>	<b>67,768,349</b>	<b>17.78</b>	<b>76,230,000</b>	<b>20.00</b>	<b>143,998,349</b>	<b>37.78</b>	

Please be informed accordingly.

Yours faithfully,

Signature

(Mr. Suwat Phongphasura)  
Authorized Director