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บริษัท เชียงใหม่ฟรอสเฟนฟู๊ดส์ จำกัด (มหาชน)

149/34 ซอยแองโกลพลาซ่า ถนนสุรวงศ์ แขวงสุริยวงศ์ เขตบางรัก กรุงเทพฯ 10500

CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED.

149/34 Soi Anglo Plaza Surawongse Rd., Suriyawongse, Bangrak, Bangkok 10500 Thailand

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January 29, 2013

Re: Clarify the point that shown in the newspaper

To: Manager and Director

The Stock Exchange of Thailand

As appeared in the newspaper and internet network at intervals concerning business plan of Chiangmai Frozen Foods Public Company Limited (CM) such as "CM unfolds three years business plan by invest money 1,000 MB., EPS exceed 400%, CM reveals on middle of February 2013 Board talk about business plan in next three years by invest money not less than 1,000 MB with the hope of laying future business alongwith running for alliance, build factory, buy machine, push production capacity around 15-20%, 60,000 tons per year. It will make profit margin 30% from 18.9% and show profit of 2013 around 300 MB., EPS excess 400%"

The Company wishes to clarify that the company has never provided such information to the public news or any newspaper.

Therefore, such information is not true.

This is to inform you.

Yours faithfully,

Signature

(Mr. Suwat Phongphasura)

Authorized Director