(Audited Yearly F/S and Consolidated F/S (F45-3))
Report: Audited yearly and consolidated statements as follows.
Name: **CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED**

| | Audited ( In thousands) Ending 31 December | |
|---|---|---|
| **The Consolidated Financial Statement** | For year | |
| Year | 2011 | 2010 |
| Net profit ( loss ) | 55,796 | 158,188 |
| EPS ( baht ) | 0.15 | 0.42 |

| | | |
|---|---|---|
| **The Company Financial Statement** | For year | |
| Year | 2011 | 2010 |
| Net profit ( loss ) | 52,542 | 159,724 |
| EPS ( baht ) | 0.14 | 0.42 |

Auditors Opinion:
Unqualified Opinion with an emphasis of matters

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

" The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial Statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission. "

Signature Signed
( Mr. Suwat Phongphasura )
Position Authorized Director
Authorized to sign on behalf of the company