

(Reviewed Quarter – 1 and Consolidated F/S ( F45-3 ))  
Report: Reviewed Quarterly Financial Statements  
Name: **CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED**

Reviewed ( In thousand ) Ending 31 March Quarter 1		
<u><b>The Consolidated Financial Statement</b></u>		
Year	2011	2010
Net profit ( loss )	(18,236)	33,570
EPS ( baht )	(0.05)	0.09
<u><b>The Company Financial Statement</b></u>		
Year	2011	2010
Net profit ( loss )	(15,178)	34,773
EPS ( baht )	(0.04)	0.09

Type of report:

Unqualified Opinion with an emphasis of matters

Comment: Please see details in financial statements, auditor's  
report and remarks from SET SMART

“ The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial Statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission. ”

Signature                      Signed  
  ( Mr. Sakda Phimmuang )  
Position      Accounting Manager  
Authorized to sign on behalf of the company