(Reviewed Quarter – 2 and Consolidated F/S (F45-3))
Report: Reviewed Quarterly Financial Statements
Name: **CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED**

Reviewed
(In thousand)

	Ending 30 June			
The Consolidated Financial Statement	Quarter 2		For 6 Months	
Year	2011	2010	2011	2010
Net profit (loss)	23,822	84,700	5,586	118,270
EPS (baht)	0.06	0.22	0.01	0.31

The Company Financial Statement	Quarter 2		For 6 Months	
Year	2011	2010	2011	2010
Net profit (loss)	20,571	83,822	5,393	118,595
EPS (baht)	0.05	0.22	0.01	0.31

Type of report:
Unqualified Opinion with an emphasis of matters

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

" The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial Statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission. "

Signature Signed
(Mr. Suwat Phongphasura)
Position Authorized Director
Authorized to sign on behalf of the company