

(Reviewed Quarter – 1 and Consolidated F/S (F45-3))
Report: Reviewed Quarterly Financial Statements
Name: **CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED**

Reviewed (In thousand) Ending 31 March Quarter 1		
<u>The Consolidated Financial Statement</u>		
Year	2009	2008
Net profit (loss)	50,773	2,039
EPS (baht)	0.15	0.01
<u>The Company Financial Statement</u>		
Year	2009	2008
Net profit (loss)	49,873	3,303
EPS (baht)	0.14	0.01

Type of report:
Unqualified Opinion

Comment: Please see details in financial statements, auditor's
report and remarks from SET SMART

“ The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial Statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission. ”

Signature Signed
 (Mr. Suwat Phongphasura)
Position Authorized Director
Authorized to sign on behalf of the company