(Reviewed Quarter-2 and Consolidated F/S (F45-3))

Report: Reviewed Quarterly Financial Statements

Name CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED

Reviewed

(In thousands)

Ending 30 June

The Consolidated Financial Statement

	Quarter 2		For 6 Months	
Year	2008	2007	2008	2007
Net profit (loss)	76,955	69,041	78,993	79,034
EPS (baht)	0.22	0.21	0.23	0.25
The Company Financial Statement				
	Quarter 2		For 6 Months	
Year	2008	2007	2008	2007
Net profit (loss)	76,203	70,182	79,506	82,570
EPS (baht)	0.22	0.21	0.23	0.26

Type of report:

Unqualified Opinion

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature Signed

(Mr. Suwat Phongphasura)

Position Authorized Director

Authorized to sign on Behalf of the company