

(Reviewed Quarter – 1 and Consolidated F/S ( F45-3 ))  
Report: Reviewed Quarterly Financial Statements  
Name: **CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED**

<u><b>The Consolidated Financial Statement</b></u>	Reviewed ( In thousand ) Ending 31 March Quarter 1	
	2011	2010
	Year	
Net profit ( loss )	(18,236)	33,570
EPS ( baht )	(0.05)	0.09

<u><b>The Company Financial Statement</b></u>	Quarter 1	
	2011	2010
	Year	
Net profit ( loss )	(15,178)	34,773
EPS ( baht )	(0.04)	0.09

Type of report:  
Unqualified Opinion

Comment: Please see details in financial statements, auditor's  
report and remarks from SET SMART

“ The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial Statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission. ”

Signature                      Signed  
  ( Mr. Suwat Phongphasura )  
Position                      Authorized Director  
Authorized to sign on behalf of the company