

Report : Reviewed Quarterly Financial Statements

Name : CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED

Reviewed

( In thousand)

Ending 31 March

The Consolidated Financial Statement

Quarter 1

<u>Year</u>	<u>2008</u>	<u>2007</u>
Net profit (loss)	2,039	9,993
EPS (baht)	0.01	0.03

The Company Financial Statement

Quarter 1

<u>Year</u>	<u>2008</u>	<u>2007</u>
Net profit (loss)	3,303	12,388
EPS (baht)	0.01	0.04

Type of report :

Unqualified Opinion

**Comment :** Please see details in financial statements, auditor's  
report and remarks from SET SMART

" The company hereby certifies that the information above is correct  
and complete. In addition, the company has already reported and  
disseminated its financial statements in full via the SET Electronic  
Listed Company Information Disclosure (ELCID), and has also  
submitted the original report to the Securities and Exchange Commission "

Signature          Signed

( Mr. Suwat Phongphasura)

Position          Authorized Director

Authorized to sign on behalf of the company