

(Reviewed Quarter – 2 and Consolidated F/S (F45-3))
 Report: Reviewed Quarterly Financial Statements
 Name: **CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED**

		Reviewed (In thousand)		
		Ending	30 June	
<u>The Consolidated Financial Statement</u>	Quarter 2	For 6 Months		
Year	2009	2008	2009	2008
Net profit (loss)	112,673	76,955	163,446	78,993
EPS (baht)	0.30	0.20	0.43	0.21

<u>The Company Financial Statement</u>		Quarter 2		For 6 Months	
Year		2009	2008	2009	2008
Net profit (loss)		111,201	76,203	161,074	79,506
EPS (baht)		0.29	0.20	0.42	0.21

Type of report:
 Unqualified Opinion

Comment: Please see details in financial statements, auditor's
 report and remarks from SET SMART

“ The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial Statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission. ”

Signature Signed
 (Mr. Suwat Phongphasura)
 Position Authorized Director
 Authorized to sign on behalf of the company