

(Audited Yearly F/S and Consolidated F/S (F45-3))
 Reports : Audited yearly and consolidated statements as follows.
 Name : CHIANGMAI FROZEN FOODS PUBLIC COMPANY LIMITED

Audited
 (In thousands)
 Ending 31 December

The Consolidated Financial Statement

	<u>Year</u>	<u>For year</u>	
		<u>2007</u>	<u>2006</u>
Net Profit (loss)		99,920	105,737
EPS (baht)		0.30	0.34

The Company Financial Statement

	<u>Year</u>	<u>For year</u>	
		<u>2007</u>	<u>2006</u>
Net profit (loss)		103,421	106,390
EPS (baht)		0.31	0.34

Auditors Opinion :

Unqualified Opinion with an emphasis of matters

Comment : 1. Please see details in financial statements, auditor's report and remarks from SET SMART

“The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission.”

Signature Sign
 (Mr. Sakda Phimmuang)
 Position Accounting Manager
 Authorized to sign on behalf of the company